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AA Bond Co Limited

26 March 2024

FOR IMMEDIATE RELEASE

AA BOND CO LIMITED (the “Company”)

Statement regarding certain amendments to common documents

NOTICE IS HEREBY GIVEN to the Noteholders that on 26 March 2024, the Company and Deutsche Trustee Company Limited (the “**Security Trustee**”) agreed to certain amendments to the master definitions agreement and the common terms agreement entered into by, among others, the Company and the Security Trustee on 2 July 2013 (as amended from time to time). These amendments constitute a Security Trustee discretion matter in accordance with the provisions of the security trust and intercreditor deed dated 2 July 2013 between, among others, the Company and the Security Trustee, and have the effect of increasing certain minimum required counterparty ratings criteria from BBB or BBB- by Standard & Poor’s Rating Services (as applicable) to BBB+ by Standard & Poor’s Rating Services.

Enquiries

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