

THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, AUSTRALIA, CANADA, JAPAN OR IN ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS ANNOUNCEMENT

NOTICE OF REDEMPTION

TO THE HOLDERS OF AA BOND CO LIMITED

£500,000,000 6.269% SUB-CLASS A2 FIXED RATE NOTES DUE 2025/2043

ISIN Number: XS0949169923, Common Code: 094916992

Dated: 14 June 2024

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS

If noteholders are in any doubt about the contents of this notice or the action they should take they should consult a person authorised under the Financial Services and Markets Act 2000 to advise on notes such as their stockbroker, solicitor, tax adviser, accountant or other financial adviser.

Reference is made to the class A note trust deed dated 2 July 2013 between AA Bond Co Limited as Issuer (the “**Company**”) and Deutsche Trustee Company Limited as Class A Note Trustee (the “**Note Trust Deed**”), pursuant to which the Company has issued the £500,000,000 6.269% Sub-Class A2 Fixed Rate Notes due 2025/2043 (the “**Class A2 Notes**”).

Capitalised terms used herein but not otherwise defined shall have the respective meanings ascribed to them in the Note Trust Deed.

Pursuant to Condition 7(c) (*Optional Redemption*) of the Class A Conditions, the Company hereby notifies the Class A Noteholders, the Issuer Secured Creditors and the Class A Note Trustee that the Class A2 Notes currently outstanding will be redeemed in full on 31 July 2024.

The Company hereby notifies you of the redemption of part of the Class A2 Notes and provides the following information:

- (a) Pursuant to Condition 7(c) and the Final Terms of the Class A2 Notes, the Class A2 Notes will be redeemed in full at the applicable Redemption Amount, being 100.838% of the Principal Amount Outstanding of the Class A2 Notes being redeemed, plus any accrued but unpaid interest through to (but excluding) 31 July 2024. The Sterling cash equivalent of the Redemption Amount (which includes accrued but unpaid interest through to (but excluding) 31 July 2024) for the relevant Class A2 Notes will therefore be £11,277,951.31.
- (b) Pursuant to Condition 6(a) (*Interest Rate and Accrual*), unless, upon due presentation, payment of principal is improperly withheld or refused, in which event interest will continue to accrue, interest will cease to accrue on the relevant Class A2 Notes on the due date for redemption.
- (c) Deutsche Bank AG, London Branch is the Class A Principal Paying Agent and has the following address:

Address: 21 Moorfields
London EC2Y 9DB

Attention: TSS (ABS Group – EMEA)

A copy of this Notice of Redemption is being sent to all holders of record of the Class A2 Notes.

Questions regarding this Notice of Redemption should be directed to the Company at:

The AA
Fanum House
Basing View
Basingstoke
Hampshire
RG21 4EA

For the attention of: Tim Allen, Group Treasurer, AA Limited

This Notice of Redemption is given by:

AA BOND CO LIMITED

DocuSigned by:

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