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19 June 2023

AA Bond Co Limited
(the “**Issuer**”)

The Issuer today announces, subject to market conditions, a potential new issuance of sterling-denominated Sub-Class A10 Fixed Rate Notes (the “**Notes**”) due 2029/2050, with proceeds expected to be applied in prepayment, in whole or in part, of the Issuer’s existing Class A7 Notes. The Notes will be consolidated and form a single series with the Issuer’s existing Sub-Class A10 £250,000,000 7.375 per cent. Fixed Rate Class A Notes due 2029/2050.

Enquiries

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