



TowerBrook Capital Partners (U.K.) LLP
1 St James's Market
Carlton Street
St James's
London
SW1Y 4AH

Warburg Pincus International LLC
Almack House
28 King Street
St James's
London
SW1Y 6QW

17 December 2020

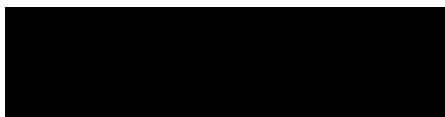
Dear Sir/Madam,

Recommended cash acquisition of AA plc (“AA”) by Basing Bidco Limited (“Bidco”)

We refer to the scheme document relating to the recommended cash acquisition of AA by Bidco to be published on or around the date hereof (the “Scheme Document”).

Goldman Sachs International hereby gives its consent to the inclusion in the Scheme Document of references to its name in the form and context in which they appear.

Yours faithfully,



Goldman Sachs International