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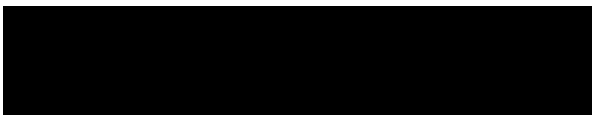
Warburg Pincus International LLC  
Almack House  
28 King Street  
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25 November 2020

**Recommended cash acquisition of AA plc ("AA") by Basing Bidco Limited, a newly incorporated entity owned by a consortium of the TowerBrook Funds and the Warburg Pincus Funds ("Bidco")**

We refer to the announcement to be dated 25 November 2020 in relation to the proposed recommended cash acquisition of AA by Bidco (the "Rule 2.7 Announcement"). We hereby consent to the inclusion of the references to our name in the form and context in which they appear in the Rule 2.7 Announcement.

Yours faithfully,



Chris Emmerson  
Managing Director

For and on behalf of

Goldman Sachs International