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London
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TowerBrook Capital Partners (U.K.) LLP
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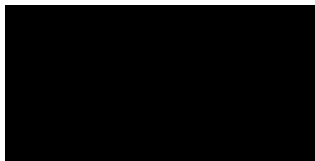
25 November 2020

Dear Sirs,

Recommended cash acquisition of AA plc ("AA") by Basing Bidco Limited, a newly incorporated entity owned by a consortium of the TowerBrook Funds and the Warburg Pincus Funds ("Bidco")

We hereby give our consent to the inclusion in the announcement of the Company dated 25 November 2020 of the references to our name in the form and context in which they are included, as shown in the attached proof of the announcement which we have initialled for identification.

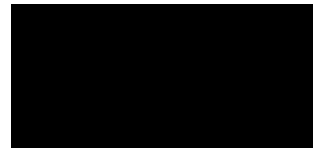
Yours faithfully,



Hugh Man
Managing Director

For and on behalf of

Credit Suisse International



Ben Deary
Director

For and on behalf of

Credit Suisse International