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THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION
FOR IMMEDIATE RELEASE**

26 February 2021

AA Bond Co Limited (the “Issuer”)

**Update on Regulatory Conditions, the Alternative Offer and confirmation of the
Election Return Time**

Your attention is drawn to the announcement made today by AA plc, a link to which
can be found at:

<https://www.londonstockexchange.com/news-article/market-news/update-on-regulatory-conditions/14881008>

The person responsible for arranging the release of this announcement on behalf of
the Issuer is Nadia Hoosen, Chief Legal Officer and Company Secretary.

Enquiries

Chief Legal Officer and Company Secretary +44 (0) 20 7395 7301
Nadia Hoosen

Media (FTI Consulting) +44 (0) 20 3727 1340
Alex Le May
John Waples
Nick Hasell

Ends.