

# Supplement to the Base Prospectus dated 24 June 2022

## AA Bond Co Limited

*(a public limited company incorporated in Jersey with registered no. 112992)*

**£5,000,000,000**

### **Multicurrency Programme for the Issuance of Class A Notes**

This Supplement (the “**Supplement**”) is supplemental to, forms part of and must be read and construed in conjunction with, the base prospectus dated 24 June 2022 (the “**Base Prospectus**”), prepared by AA Bond Co Limited (the “**Issuer**”) in connection with its multicurrency programme for the issuance of a single class of Class A Notes designated as the Class A Notes (the “**Programme**”) in an amount up to £5,000,000,000 in aggregate principal amount of notes (the “**Notes**”). Terms given a defined meaning in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the Central Bank of Ireland (the “**Central Bank**”), as competent authority under Regulation (EU) 2017/1129 as supplementary Commission Delegated Regulation (EU) 2019/980 of 14 March 2019 (the “**Prospectus Regulation**”). The Central Bank only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer nor as an endorsement of the quality of the Notes that are the subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the Notes. This Supplement comprises a supplement for the purposes of Article 23 of the Prospectus Regulation.

## **IMPORTANT NOTICES**

The Issuer accepts responsibility for the information contained in this Supplement and declares that the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in, or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement or in the document incorporated by reference in, and forming part of, this Supplement, no significant new fact, material mistake or inaccuracy relating to the information included in the Base Prospectus which is capable of affecting the assessment of the Notes issued under the Programme has arisen or been noted, as the case may be, since publication of the Base Prospectus.

## AMENDMENTS OR ADDITIONS TO THE BASE PROSPECTUS

### 1 Holdco Interim Financial Statements

A copy of the interim report and financial statements of Holdco (the “**Interim Financial Statements**”) as at and for the six months ended 31 July 2022 has been filed with the Central Bank.

The Interim Financial Statements shall be deemed to be incorporated in, and to form part of, this Supplement.

Copies of the Interim Financial Statements may be inspected, free of charge on the website of the Euronext Dublin at the following: <https://ise-prodnr-eu-west-1-data-integration.s3-eu-west-1.amazonaws.com/202301/5d9c7936-2cba-4111-b82e-842158aa1c4e.PDF>

### 2 No Significant Change

There has been no significant change in the financial position or the financial performance of Holdco since 31 July 2022.

### 3 Documents Available

For so long as the Programme remains in effect or any Class A Notes shall be outstanding, physical copies of the Interim Financial Statements may be inspected during normal business hours at the specified offices of the Issuer at 22 Grenville Street, St Helier, Jersey, JE4 PPX and at the offices of the Class A Principal Paying Agent during usual business hours.