

THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014

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NOTICE OF REDEMPTION

TO THE HOLDERS OF AA BOND CO LIMITED

£400,000,000 8.450% SUB-CLASS A11 FIXED RATE NOTES DUE 2028/2050

ISIN Number: XS2580220171, Common Code: 258022017

Dated: 30 July 2026

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS

If noteholders are in any doubt about the contents of this notice or the action they should take, they should consult a person authorised under the Financial Services and Markets Act 2000 to advise on notes such as their stockbroker, solicitor, tax adviser, accountant or other financial adviser.

Reference is made to the class A note trust deed dated 2 July 2013 between AA Bond Co Limited as Issuer (the “**Company**”) and Deutsche Trustee Company Limited as Class A Note Trustee as supplemented on 17 November 2016 and 1 July 2021 (the “**Note Trust Deed**”), pursuant to which the Company has issued the £400,000,000 8.450% Sub-Class A11 Fixed Rate Notes due 2028/2050, of which £400,000,000 remains outstanding (the “**Class A11 Notes**”).

Capitalised terms used herein but not otherwise defined shall have the respective meanings ascribed to them in the Note Trust Deed.

Pursuant to Condition 7(e) (*Early Redemption on Prepayment of a Class A IBLA*) of the Class A Conditions, the Company hereby notifies the Class A Noteholders, the Issuer Secured Creditors and the Class A Note Trustee that the Class A11 Notes currently outstanding will be redeemed in full on 6 August 2026.

The Company hereby notifies you of the redemption in full of the Class A11 Notes and provides the following information:

- (a) Pursuant to Clause 7.1 (*Voluntary Prepayment*) of the Sub-Class A11 Issuer/Borrower Loan Agreement dated 2 February 2023 (the “**Sub-Class A11 Issuer/Borrower Loan Agreement**”), the Company has received a notice of prepayment from the Borrower under the Sub-Class A11 Issuer/Borrower Loan Agreement of the Borrower’s intention to prepay in full the £400,000,000 advance under the Sub-Class A11 Issuer/Borrower Loan Agreement, which was funded by the Issuer with the proceeds of the Class A11 Notes.
- (b) Accordingly, pursuant to Condition 7(e) and the Final Terms of the Class A11 Notes, the Class A11 Notes will be redeemed in full at the applicable Redemption Amount, being 104.530% of the Principal Amount Outstanding of the Class A11 Notes being redeemed, plus any accrued but unpaid interest through to (but excluding) 6 August 2026. The Sterling cash equivalent of the

Redemption Amount (which includes accrued but unpaid interest through to (but excluding) 6 August 2026) for the relevant Class A11 Notes will therefore be £418,672,000.

- (c) Pursuant to Condition 6(a) (*Interest Rate and Accrual*), unless, upon due presentation, payment of principal is improperly withheld or refused, in which event interest will continue to accrue, interest will cease to accrue on the relevant Class A11 Notes on the due date for redemption.
- (d) Deutsche Bank AG, London Branch is the Class A Principal Paying Agent and has the following address:

Address: 21 Moorfields
London EC2Y 9DB

Attention: TSS (ABS Group – EMEA)

A copy of this Notice of Redemption is being sent to all holders of record of the Class A11 Notes.

Questions regarding this Notice of Redemption should be directed to the Company at:

The AA
Level 3, Plant
Basing View
Basingstoke
Hampshire
RG21 4HG

For the attention of: Tim Allen, Group Treasurer, AA Limited

This Notice of Redemption is given by:

AA BOND CO LIMITED

Signed by:

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